

# Change Benefits due to Qualifying Life Event

**Actions: Employees** 

# Change benefits selection due to qualifying life event

After a qualifying life event such as birth of a child, divorce or a marriage, you may be eligible to change your benefit elections. You have 30 days to make a change to your benefits and provide supporting documentation.

# **Click on View Profile**





6/4/2024

# Click on Actions and change benefits



# Select reason for change

### **Change Benefits**

Change Reason *	select one 👻	Note:
	select one	<ol> <li>Prior to completing a divorce life event change, you are required to change your spouse to ex-spouse or domestic partner to ex-domestic</li> </ol>
	Beneficiary Change	partner. To complete this task, click on the 'dependent' tab within the
	Birth, adoption, or placement for adoption	'Benefit' section of Workday and update your dependent relationship from 'Spouse' to 'Ex-Spouse' or 'Domestic partner' to 'Ex-Domestic Partner'.
	Death of dependent	This will then trigger various tasks for you to review/complete in the system (Life Change Event)
	Divorce, legal separation, or annulment	To see how to change relationship review
	Employee entitlement to Medicare or Medicaid coverage	"Changing Spouse Status" job aid.
	Employee loss of Medicare or Medicaid coverage	
	Health Savings Account Change	
	Loss of legal guardianship or foster child	
	Marriage	
enter your c	Spouse or dependent Gains eligibility for employer's plan	
	Spouse or dependent loses eligibility for employer's plan	
	Spouse or dependent loses Medicare or Medicaid coverage	
	Spouse's or dependent's entitlement to Medicare or Medicaid coverage	

# Input date of change

### **Change Benefits**

hange Reason * Marriage	٣						
hat is the date of your marriage? *	DD/YYYY 🚯 🔇		Jar	iuary 2	024		>
	SUN	MON	TUE	WED	THU	FRI	SAT
ubmit Elections By (empty)	31	1	2	3	4	5	6
	7	8	9	10	11	12	13
	14	15	16	17	18	19	20
	21	22	23	24	25	26	27
	28	29	30	31	1	2	3



6/4/2024

## Once complete, submit

Note: This is your due date for submitting any changes to your benefits. You will have 30 days from the event. Day one is day of the event.

Note: If you are doing a qualifying life event, supporting documentation is needed. **Example**: If changes are due to marriage, then a Marriage License would have to be uploaded as supporting documentation. **Change Benefits** 

Change Reason *	Marriage 💌		
What is the date of ye	our marriage? * 01/12/2024 🛱		
Submit Elections By	02/10/2024		
Benefits Offered	Basic Employee Life Dental Dependent Care FSA Employee Assistance Plan		
Attachments	Health Care FSA More (14)		
	4	Drop files here	
		Select files	
enter your con	nment		
Submit ,	Save for Later Cancel		work

# Click open to change benefits



### **Change Benefit Elections**

### SAMPLE INSTRUCTIONS

If the Approver has sent back this event to your inbox, p
When you are done with your elections, click the Review and Sign buttor
For some benefits such as Basic Life and AD&D you will not be able to c
When you reach the enrollment page, click each tile to Enroll, Manage of
Click the Let's Get Started button below to start enrolling in benefits.



workday.

### 6/4/2024

# Change the necessary benefits below

### Marriage

Projected Total Cost (Semimonthly) \$75.00

Enrollment Instructions

If the Approver has sent back this event to your inbox, please check 'Notification' section (Click 'Notification Bell' Icon above) and follow the steps mentioned there to review the comment/reason given before you proceed to make Benefits Elections again.

Health Care and Accounts		
Medical BCBS of Michigan PPO	Dental Waived	OO Vision Waived
Cost (Semimonthly) \$75.00		
Coverage Employee + Child(ren)	Enroll	Enroll
Dependents 1		
Manage		
Voluntary Accident Insurance Waived	Health Savings Account Waived	Health Care FSA Waived
Enroli	Enroll	Enroll
Dependent Care FSA Waived	Limited Purpose FSA Waived	l≽ I

workday.

### Once Complete: "Review and Sign" and **Submit**

### **Electronic Signature**

I consent to receive benefit plan information electronically through the Workday online enrollment system or other electronic form. This information include

- Summaries of Benefits and Coverage (SBCs) for the available medical plans
- Notice of Creditable Coverage
- Notice of Privacy Practices
- Federal Exchange Notice
- CHIPRA notice, and any other federal notifications
- · Insurer booklets, certificates, policies, and riders
- Summary Plan Descriptions
- Summaries of Material Modifications

I may request to receive paper copies of benefit plan information free of charge from the Human Resources Department at any time.

I understand that my electronic authorization will service in the same capacity as my personal signature would on a traditional enrollment form.



Submit

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Process History			
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Cancel



Save for Later

